

PERSONAL FINANCE: FINANCIAL PLANNING, BS

¹ CNSR SCI 251 Financial Services Leadership Symposium may be repeated for up to 2 credits. The additional credit will be counted as an elective.

REQUIREMENTS

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Core requirements for the named option are below. Students should follow the curriculum requirements in place at the time they entered the major. This requirement list should be used in combination with a DARS report.

Code	Title	Credits
Excel Proficiency		
Select one course from the following:		1-2
GEN BUS 106	Foundational Skills for Business Analysis	
A A E 335	Introduction to Data Analysis using Spreadsheets	
Personal Finance Core		
CNSR SCI 201	Consumer Insights	3
CNSR SCI 275	Introduction to Personal Financial Planning	3
CNSR SCI 355	Financial Coaching	3
ACCT I S 100 or ACCT I S 300	Introductory Financial Accounting Accounting Principles	3
Financial Planning Courses		
CNSR SCI 627	Advanced Consumer Finance	3
CNSR SCI 635	Estate Planning for Financial Planners	3
CNSR SCI 675	Family Financial Counseling	3
ACCT I S 329	Taxation: Concepts for Business and Personal Planning	3
Select CNSR SCI 665 (3 credits), or the R M I 300 & R M I 620 sequence (6 credits):		3-6
CNSR SCI 665	Household Risk Management	
R M I 300 & R M I 620	Principles of Risk Management and Employee Benefits Management	
Professional Development		
CNSR SCI 251	Financial Services Leadership Symposium ¹	1
INTER-HE 202	SoHE Career & Leadership Development	1
INTER-HE 601	Internship	3
Electives		
Select electives to bring degree credit total to 120		
Total Credits		33-37